

ETF Screener Tool Guide

The ETF Screener at [etf.com](https://www.etf.com) will enable you to refine the U.S. ETF universe to a subset of ETFs that fit your investment needs. You can filter by ETF classification data (like asset class), performance data, expenses and more. This guide will document how to use the various features included in the ETF Screener tool.

Navigating the Screener Page

The ETF Screener page has four main elements:

- Popular & Saved Screeners
- Filer Pane
- Output Table
- Action Buttons

Popular and Saved Screeners

Above the screener are two tables: Popular Screeners and Saved Screeners. Popular Screeners contains screeners created by the etf.com team that align with popular requests from users and market themes. Saved Screeners contains your previously saved screening criteria.

Popular and Saved Screeners Cont.

Users can save up to a maximum of 10 screeners. The View More button will be clickable to view saved screeners when a user has saved more than four screeners. You must be registered and signed into your account to save and view saved screeners.

Popular Screeners	VIEW MORE >	Saved Screeners	VIEW MORE >
<p data-bbox="351 886 550 919">Screener 1</p> <p data-bbox="351 982 550 1015">Screener 2</p>	Screener 3 <p data-bbox="759 982 970 1015">Screener 4</p>	<p data-bbox="1345 872 2053 905">Your Saved Screeners will appear here.</p> <p data-bbox="1523 982 1844 1015">SAVE SCREENER</p>	

The Filter Pane

The Filter Pane is presented to the left of the Output Table and contains various categories and metrics that can be used to refine an ETF search. The Reset button at the top of the Filter Pane will clear all filtering criteria set by the user.

All selected filtering criteria will appear at the top of the Output Table. Each filtering category will contain a number that contains the number of selected criteria from the individual category.

The Classification and Location options contain filters related to the ETF's segment and the ETF's holdings.

The Analysis section contains ETF scores from FactSet, ESG scores from MSCI, as well as other fundamental metrics.

The Filter Pane Cont.

The Features section contains data specific to the ETF Strategy, Leveraged Ratios, Fund Structure and MSCI Factor weights.

The Performance section contains performance data over various time periods. Note that returns presented are total returns, and that for periods over one year, performance data represents annualized total return.

The Trading Data section contains liquidity and cost metrics like expense ratio and average spread %, as well as AUM.

The Issuer and Index section has classification data related to the issuer or underlying index of an ETF.

The Filter Pane Cont.

The screenshot displays the ETF Screener tool interface. At the top, there are sections for 'Popular Screeners' and 'Saved Screeners'. The 'Popular Screeners' section includes 'Gold ETFs', 'Semicondu...', 'Popular...', and 'Low-Fee...'. The 'Saved Screeners' section prompts the user to 'Sign In To View Your Saved Screeners.' with a 'SIGN IN' button. Below these are 'COMPARE TWO ETFs' and 'ADD TO WATCHLIST +' buttons, with a note 'Select at least 1 ETF.' pointing to the latter.

The main content area is divided into two parts. On the left is the 'ETF Filters' pane, which includes dropdown menus for 'Classification', 'Location', 'Analysis', 'Features', 'Performance', and 'Trading Data'. On the right is the 'ETF Results' section, which shows 'ETF Results: 3,110 ETFs' and a search bar. Below the search bar are tabs for 'FUND BASICS', 'PERFORMANCE', 'FUND FLOWS', 'ANALYSIS', 'FUNDAMENTALS', 'ESG', and 'CUSTOM'. The 'FUND BASICS' tab is active, displaying a table of ETF results.

Callouts on the right side of the image identify three key components: 'Action Buttons' (pointing to the 'COMPARE TWO ETFs' and 'ADD TO WATCHLIST +' buttons), 'Output Table' (pointing to the table of ETF results), and 'Filter Pane' (pointing to the 'ETF Filters' pane).

Ticker	Fund Name	Segment	1 YR Return	Expense Ratio	AUM
<input type="checkbox"/> SPY	SPDR S&P 500 ETF Trust	Equity: U.S. - Large Cap	-7.66%	0.09%	\$360.68 B
<input type="checkbox"/> IVV	iShares Core S&P 500 ETF	Equity: U.S. - Large Cap	-7.66%	0.03%	\$298.36 B
<input type="checkbox"/> VTI	Vanguard Total Stock Market ETF	Equity: U.S. - Total Market	-8.10%	0.03%	\$276.29 B
<input type="checkbox"/> VOO	Vanguard S&P 500 ETF	Equity: U.S. - Large Cap	-7.66%	0.03%	\$274.85 B

The Output Table

The Output Table is presented to the right of the Filter Pane, and contains all the resulting ETFs that have passed through the filtering criteria. At the top of the Output Table is a search bar where you can search for any ETF and bring it to focus in the table.

The top row of the Output Table contains header sections that can be selected to compare the screened ETFs across a variety of metrics. By default, Fund Basics is selected, which includes the ETF ticker, name, segment, one-year performance, expense ratio and AUM.

Selecting the header sections at the top of the Output Table will change the view to that section. The sections cover performance, fund flows, analysis, ESG and fundamentals. The ETF ticker and name will be visible across all tabs.

The Output Table Cont.

A customized selection of columns in the Output Table can be created in the Custom tab. You must be registered and signed in to your account to save and view saved screeners. The settings gear that appears next to the Custom tab takes you back to the column selection page, where you can make changes to the custom view.

The checkbox in the Ticker column allows for selecting multiple ETFs that can be compared or added to your watchlist using the Action buttons.

Pagination exists at the bottom of the table for when the screener produces more results than can fit in a single page view. The table can be expanded to include more rows.

Action Buttons

Action buttons are present above and below the Output Table and enable different interactions with the data and tools of ETF.com.

Above the output table are three buttons:

- **Save Screener:** The Save Screener button saves the current screener based on the selected criteria. You will be prompted to name your screen before saving.
- **Compare Two ETFs:** The Compare Two ETFs button launches the ETF Comparison Tool, enabling a detailed comparison of two selected ETFs. This requires a selection of exactly two ETFs from the Output Table.
- **Add To Watchlist:** The Add To Watchlist button will add all selected ETFs in the output table to a portfolio of your choice. This requires a selection of at least one ETF.